

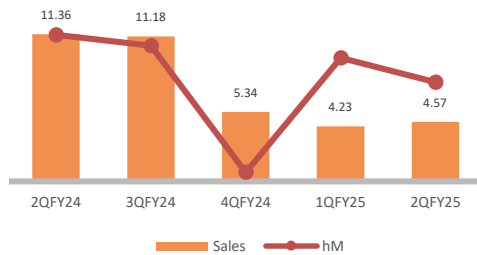
ASTL Result Review - 2QFY25



Friday, February 28, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	4,573	11,360	59.7% ▼	8,801	22,251	60.4% ▼
Cost of Sales	-4,556	-10,204	55.4% ▼	-8,555	-19,767	56.7% ▼
Gross Profit	17	1,156	98.5% ▼	246	2,484	90.1% ▼
SG&A Expenses	-345	-551	37.4% ▼	-696	-995	30.0% ▼
Other Expenses	37	-22	N/A	26	-152	N/A
Operating Profit	-291	583	149.8% ▼	-425	1,337	131.8% ▼
Other Income	48	1	3205.4% ▲	74	2	3382.4% ▲
Finance Cost	-1,028	-1,248	17.6% ▼	-2,241	-2,263	1.0% ▼
Profit Before Taxation	-1,270	-663	291.5% ▼	-2,592	-924	380.4% ▼
Taxation	389	202	92.7% ▲	719	290	147.7% ▲
Profit After Taxation	-881	-462	90.9% ▼	-1,873	-634	195.3% ▼
Earnings Per Share	-2.97	-1.55	90.9% ▼	-6.31	-2.14	195.3% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		0.00	0.00	
Gross Margin	0.4%	10.2%	9.8% ▼	2.8%	11.2%	8.4% ▼
SG&A Expenses to Sales	-7.5%	-4.8%	2.7% ▲	-7.9%	-4.5%	3.4% ▲
Other Income to Sales	1.1%	0.0%	1.0% ▲	0.8%	0.0%	0.8% ▲
Ex. Gain / (Loss) to Sales	-7.5%	-4.8%	2.7% ▲	-7.9%	-4.5%	3.4% ▲
Effective Taxation	-30.6%	-30.4%	0.2% ▲	-27.7%	-31.4%	3.7% ▼
Net Margin	-19.3%	-4.1%	15.2% ▼	-21.3%	-2.9%	18.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

